UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:	PROMESA Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, $\it et al.$,	(Jointly Administered)
Debtors. ¹	
X	

INFORMATIVE MOTION OF FINANCIAL OVERSIGHT AND MANAGEMENT BOARD REGARDING SEPTEMBER 16–17 OMNIBUS HEARING

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court's *Order Regarding Procedures for September 16-17, 2020 Omnibus Hearing* [Case No. 17-3283, ECF No. 1402], the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as representative of the Commonwealth of Puerto Rico (the "Commonwealth") pursuant to section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"),² the Oversight Board respectfully states as follows:

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA has been codified at 48 U.S.C. §§ 2101–2241.

Case:17-03283-LTS Doc#:14255 Filed:09/13/20 Entered:09/13/20 20:47:42 Desc: Main Document Page 2 of 3

1. The following parties will appear telephonically to address questions and

comments, if any, related to the Oversight Board's status report: Martin J. Bienenstock, Brian S.

Rosen, and Paul V. Possinger of Proskauer Rose LLP.

2. Paul Possinger of Proskauer Rose LLP will appear telephonically and seek to be

heard on PREPA's Motion to Reject Certain Power Purchase and Operating Agreements [Case

No. 17-3283, ECF No. 13579; Case No. 17-4780, ECF No. 2050].

3. Martin Bienenstock of Proskauer Rose LLP will appear telephonically and seek to

be heard on PREPA's Motion to Allow Administrative Expense Claim [Case No. 17-3283, ECF

No. 13583; Case No. 17-4780, ECF No. 2053].

4. Brian Rosen of Proskauer Rose LLP will appear telephonically and seek to be heard

on UCC's Urgent Motion to Lift Stay to Pursue Objection to GO Priority [Case No. 17-3283, ECF

No. 13726].

5. Martin Bienenstock, Brian Rosen, and Paul Possinger reserve the right to be heard

on any matter presented to the Court and to respond to any statements made by any party in

connection with the above-captioned Title III cases to the extent it impacts the interests of the

Oversight Board or any of the Debtors in these Title III cases.

WHEREFORE, the parties respectfully request that the Court take notice of the foregoing.

Dated: September 13, 2020.

San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock

Paul V. Possinger

Ehud Barak

(Admission *pro hac vice*)

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